

Dear esteemed customer,

We sincerely appreciate your kind patronage of The Bank of East Asia (China) Limited (hereinafter referred to as "BEA China" or "our bank"). In order to accurately display our Financial advisory services to our corporate and institutional clients, our bank will change the fee name "Financial consulting services fee" to "Financial advisory services fee" from May 1, 2024.

No.	Fee Item	Applicable Customer	Standard Charges	Service Function	Additional explanation For Pricing Basis	
8.4 Financial Advisory Services						
135	Advisory Service Fee	Investment Banking	Corporate and Institutional Customers (Excluding Banks)	Per advisory service agreement, charged at standard rate of 0.1%-5% per year of underlining project amount.(Exempted for small and micro enterprises)	Provide advisory services covering debt financing, equity financing, merge and acquisition, assets management, assets securitization, deal matching, etc for corporate and institutional clients.	Market-oriented price

Note: For other fee items, please refer to the publicized content of the "BEA China Service Fee Standards".

If you have any questions, please feel free to contact our branches or call our 24-hour customer service hotline at 95382.

The Bank of East Asia (China)
Limited
April 29, 2024